

WATSCO

Presents the



For financing HVAC to your Residential Customers

Sign up Instructions

1. Go to your distributors' website.
2. Look for the Financing Program Link
3. Open the link and a Wells Fargo Application will appear.
4. Complete the application on your computer
5. Once completed, print the file.
6. Add the required information
 - a. Copy of your Contractor License
 - b. Copy of a voided Business Check
7. Read and sign the General Merchant Agreement
8. Fax the required pages to Wells Fargo at 1-877-279-4548
9. Once approved Wells will send two e mails
 - a. Once will contain you Merchant ID
 - b. The other will have your system generated password
10. Once these are received, follow the instructions and create your own sign on and password.
11. A package of supplies will arrive that includes
 - a. Applications
 - b. Charge Slips
 - c. Credit Card Act disclosures
 - d. Completion Certificates (TX Only)
12. For questions contact
 - a. Wells Fargo Client Services
 - i. 1-800-374-5492
 - b. Bill Bryden Manager of Financial Products at Watsco
 - o 904-407-4348
 - o BBryden@BakerDist.com